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VITAMIN

01

- BASF and Transfar Group have entered into a strategic partnership to collaborate across raw material sourcing, R&D, crop protection, and advanced materials. The cooperation aims to enhance supply chain resilience and efficiency while focusing on high-growth areas such as crop protection solutions, high-performance materials, and new energy applications. A regular coordination mechanism will be established to accelerate project implementation.
- Recently, Huawei founder Ren Zhengfei led a delegation to visit Jiangxi Zhengbang Technology Co., Ltd. , advancing collaboration in smart farming and digital agriculture, signaling Huawei's deeper expansion into the agri-tech sector.

AMINO ACID

02

- Zhejiang NHU Company Ltd. reported 2025 revenue of RMB 22.25 billion (+2.97% YoY) and net profit growth of 15.26%. During the year, its joint venture with Sinopec successfully commissioned a 180,000 MT/year liquid methionine project, while a 70,000 MT integrated upgrade project reached full production, further strengthening capacity scale.
- Its core subsidiary, Shandong NHU Amino Acid Co., Ltd., generated revenue of approximately USD 1.12 billion and net profit of USD 435.14 million, with methionine business margins approaching 40%.

API

03

Tylosin tartrate and tilmicosin phosphate saw weaker trading this week due to softened demand. Prices are expected to fluctuate in the short term. Current market prices are approximately USD 34.49/kg for tylosin tartrate and USD 37.74/kg for tilmicosin phosphate.

FOOD ADDITIVE

04

Inner Mongolia Yili Industrial Group Co., Ltd. has recently obtained a patent for a functional composition designed to help maintain healthy lipid and glucose levels. The formulation, based on kudzu extract and pentadecanoic acid, can be applied in dairy products, beverages, and infant formula for functional nutrition applications.

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Reported by Candice, Shea and Sharon

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